

## 2020 TAX FORM REVISIONS

Form	Posted or Rev Date	Changes
1042-S	12/4/2019	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1094-B	N/A	2020 forms Not Available at this time
1094-C	N/A	2020 forms Not Available at this time
1095-B	N/A	2020 forms Not Available at this time
1095-C	N/A	2020 forms Not Available at this time
1096	12/23/2019	<b>Reprogramming necessary. Form 1099-NEC added under box 6 after 1099-MISC. and 1099-NEC is added after 1099-MISC. Minor verbiage changes on backer to include text additions, text deletions, and replace mentions of form year with current year.</b>
1098	09/17/19	No reprogramming necessary. Minor verbiage changes on backers to include new caution box, text additions, text deletions, year updates, and date changes. Verbiage changes in Caution box on Copy B.
1098-C	10/30/2019	<b>Reprogramming necessary. Minor border shifts to replace year w/ form name. Added revision date to box and at bottom next to form number. Added new box with calendar year fill-in. Minor verbiage changes on backers</b>
1098-E	11/4/2019	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1098-T	10/28/2019	No reprogramming necessary. Minor verbiage changes on backers to include new caution box, text additions, text deletions, year updates, and date changes.
1098-Q	11/22/2019	<b>Reprogramming necessary. Minor border shifts to replace year w/ form name. Added revision date to box and at bottom next to form number. Added new box with calendar year fill-in. Minor verbiage changes on backers</b>
1099-A	11/5/2019	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-B	12/10/19	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-C	11/4/2019	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-CAP	09/11/19	<b>Reprogramming necessary. Minor border shifts to replace year w/ form name. Added revision date to box and at bottom next to form number. Added new box with calendar year fill-in. Minor verbiage changes on backers</b>
1099-DIV	10/3/2019	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-G	10/01/19	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-INT	9/16/2019	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-K	11/7/2019	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-LTC	10/8/2019	<b>Reprogramming necessary. Minor border shifts to replace year w/ form name. Added revision date to box and at bottom next to form number. Added new box with calendar year fill-in. Minor verbiage changes on backers</b>
1099-MISC	11/19/2019	<b>Reprogramming necessary. Border shifts due to renaming of Boxes 7, 9, 12, and 14-17 and shading of boxes 15a and 15b. Verbiage changes on backers</b>
1099-NEC	11/18/2019	<b>NEW FORM. 1099-NEC created to report Box 7 - Non-Employee Compensation separately from "2019 1099-MISC" due to earlier deadlines</b>
1099-OID	10/1/2019	<b>Reprogramming necessary. Minor border shifts to replace year w/ form name. Added revision date to box and at bottom next to form number. Added new box with calendar year fill-in. Minor verbiage changes on backers</b>
1099-PATR	11/15/2019	<b>Reprogramming necessary. Border shifts due to addition of Boxes 12 and 13. Shifting and renaming of Boxes 5-10. Verbiage changes to backers</b>
1099-Q	10/21/19	<b>Reprogramming necessary. Minor border shifts to replace year w/ form name. Added revision date to box and at bottom next to form number. Added new box with calendar year fill-in. Minor verbiage changes on backers</b>
1099-R	02/18/20	<b>Reprogramming necessary. Minor border shifts to expand Box 11, added numbering of Box 12 and 13 to FATCA and Date of Payment boxes, renumbering of boxes 14-19. Minor verbiage changes on backers</b>
1099-S	11/5/2019	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099-SA	10/21/2019	<b>Reprogramming necessary. Minor border shifts to replace year w/ form name. Added revision date to box and at bottom next to form number. Added new box with calendar year fill-in. Minor verbiage changes on backers</b>
5498	12/11/2019	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
5498-ESA	10/21/2019	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
5498-SA	10/21/19	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W-2	1/14/2020	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W-2 VI	1/14/2020	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W-2AS	1/14/2020	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W-2GU	1/14/2020	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W-2C	08/14 Revision	<i>Current Format of Form up to date since last Revision</i>
W-2G	11/22/2019	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W-3	12/20/2019	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W-3C	11/15 Revision	<i>Current Format of Form up to date since last Revision</i>
W-4	12/31/2019 Revision	<b>Reprogramming necessary. Form and instructions both full pages vs 1/2 and 1/4 pages. Removal of Box 5.</b>
3921	10/17 Revision	<i>Current Format of Form up to date since last Revision</i>
3922	09/16 Revision	<i>Current Format of Form up to date since last Revision</i>
W-9	10/18 Revision	<i>Current Format of Form up to date since last Revision</i>

Note: This document was last updated on: **Thursday, March 5, 2020**